

Centre for Evaluation & Monitoring

Cambridge Primary Insight Guide 2024-25

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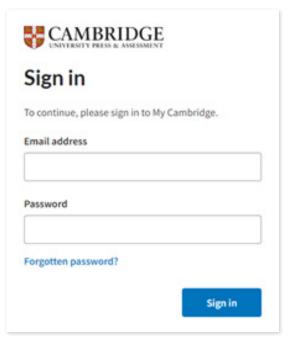
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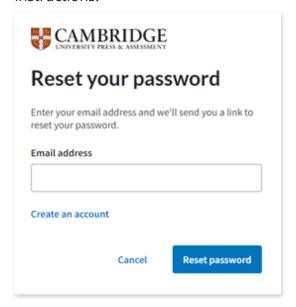
Logging in

Once you have created an account using our guidance during the registration process, you can log in by entering your email address and password.

To access the assessment platform, go to https://www.cem.org/ and select *Cambridge Primary Insight* from the **Login** menu at the top right of the page.



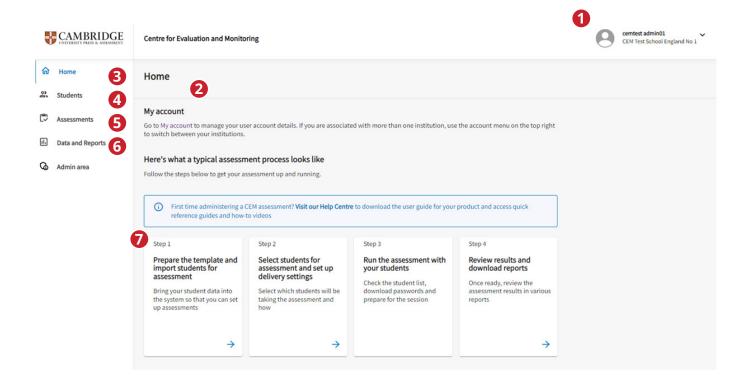
If you have forgotten your password, click the **Forgotten password** link, enter the email address linked to your account and click **Reset password**. You will then receive an email with further instructions.



Home Page

When you log in to the secure platform, you will see the Home Page:

- 1 You can manage your account by clicking on your name in the top right corner. You can navigate to different parts of the platform by clicking on the options on the left of the screen.
- You can also manage your account by clicking here
- **3** Students: This is where you will add your students to the system
- **Assessments:** This is where you can assign students, access the assessment, obtain the student passwords, and check the progress of each module
- 5 Data and Reports: This is where you can view and download your reports
- 6 This shows which users have access to your school's Cambridge Primary Insight account
- 7 Here is your step-by-step guidance to set up the assessment

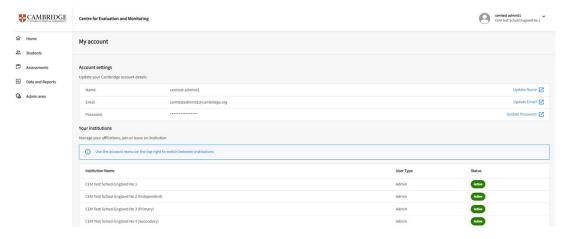


Managing your account

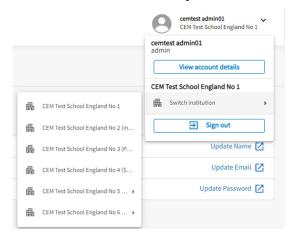
In the **My account** section, you'll be able to view and update the following:

- Name
- Email address
- Password.

If you are linked to more than one school, you will see a list of institutions at the bottom of the page.



To move to a different institution, click on your name in the top right of the screen and this will open the account menu. Move your cursor over **Switch institutions** and select the relevant institution.



Adding students

Please note, after adding students to the platform, you will need to then assign them to assessment (see page 16 for more details).

Click on **Students** on the menu on the left to manage your students' details. If you have not added any students, you will see the screen below:



You can add students individually by clicking **Start adding students** or + **Add student**. You can also bulk-add students by clicking **import your students** or **import students**.

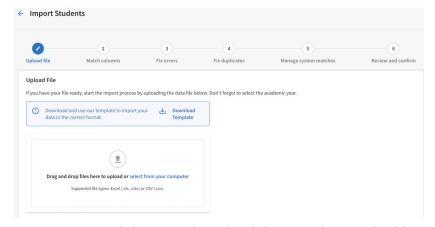
Uploading student details using a spreadsheet

This is the quickest and most efficient way to add a group of students.

Click on **Students** on the menu on the left to manage your students' details. Select the **Import students** button:



You will see an option to download a template:



We recommend that you download the template and add your student details, to help avoid any errors during the upload process.

The fields highlighted in red are mandatory for the upload to be successful.

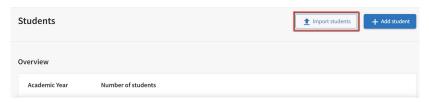


The supported file types are Excel (.xls, .xlsx) or CSV (.csv). The maximum file size is 20MB. Please save the completed spreadsheet somewhere easily accessible.

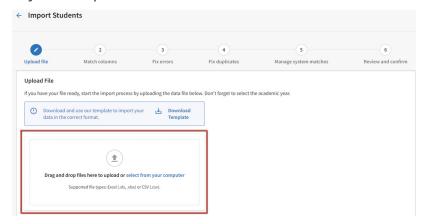
Some of the data needs to be added in a certain format for the student details to be uploaded. The table below shows the format that needs to be used:

Type the word Year followed by a space and then the number e.g. Year 1, Year 2, Year 3
There is no specific format
There is no specific format
There is no specific format
F, Female, M, Male, Not provided
dd/mm/yyyy
There is no specific format
Please match the format A123456789012
Please match the format 123456789
12345X123456A
Please match the format 1234567890
True, Yes, Y, False, No, N
True, Yes, Y, False, No, N

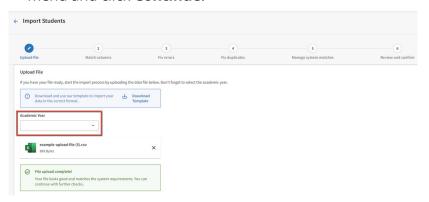
To upload your spreadsheet, go back into the **Students** section and select **Import Students**.



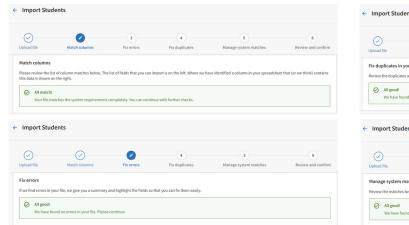
1. Upload your saved file by following the instructions to drag and drop, or upload your file from your computer.

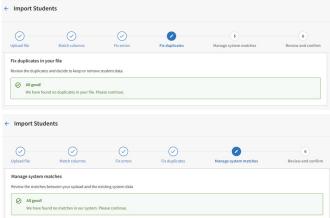


2. You will see the message in green below. Select the correct Academic Year from the drop-down menu and click **Continue**.

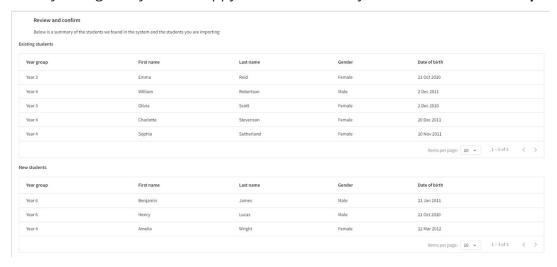


The system will take you through further checks to ensure the student details are uploaded correctly. Continue to follow the onscreen instructions and select **Continue** to progress through.





On the final check, you will be presented with a summary of the students from your spreadsheet. This summary will show you if the students already exist on the system or if they are new. If the student already exists, a duplicate will not be created but their information will be updated if there are any changes. If you are happy with the summary, select **Confirm and Import**.

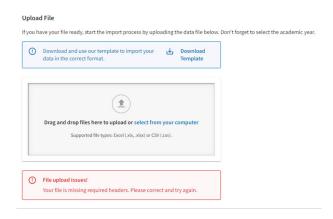


If you need to amend any student details once you have entered them, please see the *Editing Student Information* section.

Potential warnings during the upload of a spreadsheet

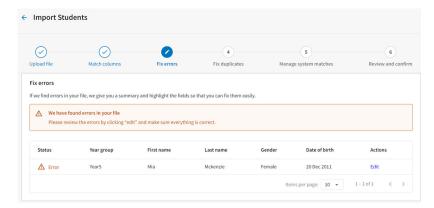
If an error occurs at any point during the checks, you will see an error message.

If the column headers are missing or they are different to the headers on the CSV template, you won't be able to upload your file, and you will see the below message. If this happens, please check the column headers are the same as the CSV template you downloaded.

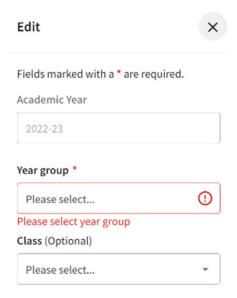


Fix Errors Section

An error message will appear in the **Fix error** section if the value within the columns doesn't match the format on the platform. If you see an error message in this section, click on the **Edit** link to see where the error has occurred.



Once you click **Edit**, you will be provided with more information:



Clicking the **red!** will provide correct options:



In this example, there was no space between the word "Year" and "5."

Fix Duplicates section

If your spreadsheet contains two students with similar details, you will have a choice to keep or remove that student from the import. You will need to select **Keep** or **Remove** for each student identified before you can continue.



Manage system matches

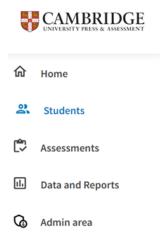
If your spreadsheet contains a student that has similar details to one already uploaded to the system, you will be asked if it is the same student. By selecting **No** you will create a new entry onto the system. If you select **Yes**, then, the student details on the system will be updated with the new details. By clicking **Yes** in the example below, the student's name will be updated to "Soph" once you complete the uploading process.



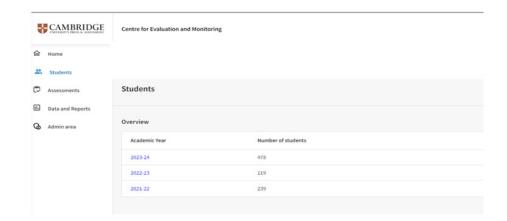
Using the Export function to import students already in the system

If you already have students uploaded from previous assessment years, you can use the **Export** function to retrieve their details. This saves you having to create a new CSV spreadsheet every year. For example, you can export a spreadsheet for your students that were in Year 1 in 2023-24; change their year group on the spreadsheet to Year 2; and then import it for the 2024-25 assessment.

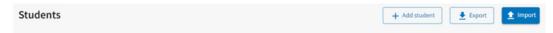
Go to the **Students** tab on the home page.



Click on the link for the assessment year for the student details you want to export.



You will then see an **Export** option in the top right of the screen.



InCAS migrating customers are CEM schools that have used InCAS in any of the assessment years below:

2020-21

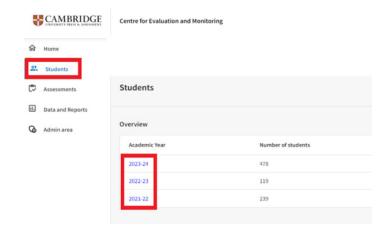
2021-22

2022-23

2023-24

We migrated the student details for those schools that had an active InCAS contract in 2023-24.

When you log in to your CPI platform and select **Students** from the left-hand side, you will see how many students' details we have migrated to the new platform for each academic year.



Adding new student details manually

If you have a small number of students/new joiners, you may prefer to add their details manually. To do this, follow the steps below:

1. In the **Students** section, select **Add Student**.

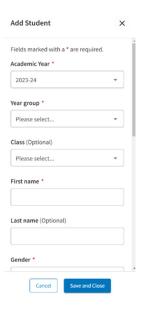


2. A form will appear on the right of the screen with the following fields: Academic Year, Year group, Class (Optional), First name, Last name (Optional), Gender, Date of birth, Children with special education needs and disabilities (SEND) (Optional), English as an additional language (EAL) (Optional), MIS ID/ Student code (Optional), Unique pupil number (Optional), Scottish candidate number (Optional), Unique candidate identifier (Optional), Unique learner number (Optional)

Complete the form as appropriate and select **Save and Close**.

Please note, Academic Year, Year Group, First Name, Gender and Date of Birth are all mandatory fields.

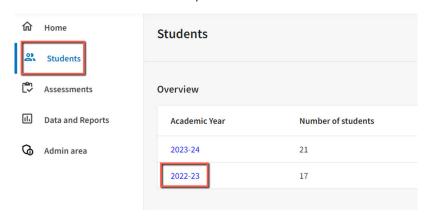
If the **Class** is not appearing, this will need to be added before adding the student. Alternatively, the student details can be amended later.



Adding a new class

You will only need to do this if the class does not already exist and you are manually uploading students. If you are uploading students using a spreadsheet, you can add the class information to the spreadsheet.

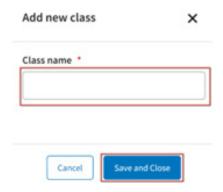
From the **Student** sections, click on the relevant Academic Year:



Select the **Classes** tab and then click **Add Class**:



Enter the name of the class and click **Save** and **Close**:



Viewing existing students on the system

To view the number of students already added to the system for all CEM assessments, select **Students**. This will display the academic year and the number of students currently added to that year.



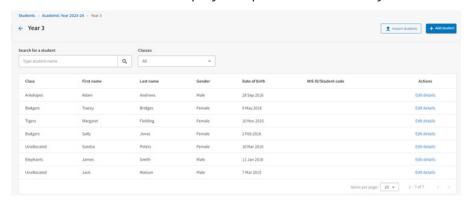
Click on the assessment year of interest and you will have the options to view student information by year group or class.

View students in different year groups

To view the names and details of the students in a specific year group, select the **Year group** tab. This will show the **Year group** and **Number of students**. To view the student details in that year group, click on the specific year group.



The student details will display in alphabetical order by **Last name**:



Searching for students in different year groups

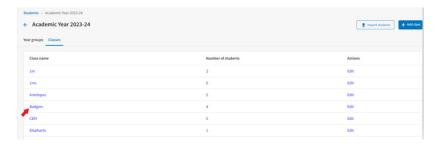
You can search for students by:

- 1 Entering all or part of their name in the search box.
- 2 Selecting their class from the drop down menu options.

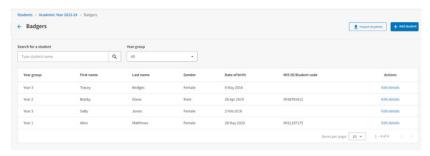


View students in different classes

To view the names and details of the students in a specific class, select the **Classes** tab. This will show the **Class name** and **Number of students** in that class. Click on the specific class to view the students in that class.



The student details will display in alphabetical order by **Last name**:



Searching for students in different classes

You can search for students by:

- 1 Entering all or part of their name in the search box.
- 2 Selecting their year group from the drop down menu options.



Amending student Information

Editing individual students

To amend an existing student's details, first, locate the student. This can be done by following the steps in the **View students in different year groups** or **View students in different classes** sections. Once you have located the student, click on **View details**. The following will appear:

Fields marked with a * are required.

Academic Year

2022-23

Year group *

Class (Optional)

Class 1

First name *

Henry

Last name (Optional)

Campbell

Gender *

Male

Date of birth *

21/10/2011

Children with special education needs and disabilities (SEND) (Optional)

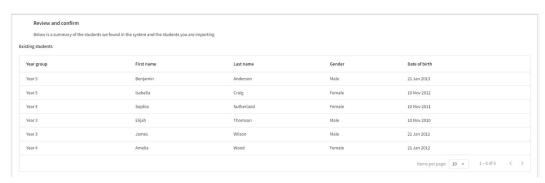
English as an additional language (EAL) (Optional)

Once the amendments have been made, click **Submit**. The student details will update immediately.

Bulk amending students

If you need to amend a large number of students at the same time, you can upload a new spreadsheet. Import the student details as described in the *Uploading student details using a spreadsheet* section. When you get to the **Review and confirm** section, you will see that the students already exist on the system, and by clicking **Confirm and Import** you will be amending the student with the new information.

If the First name, Last name, Gender and Date of birth are the same on the new upload as they are on the system, then, no errors or warning should appear during the upload process.



Assessments

Assessment section overview

Once students have been added to the system, they can be assigned to an assessment in this section. This will set up a unique password, which will allow them to access the assessment.

Click on **Assessments** on the menu on the left to manage your assessments.

The assessment page will provide the following information:

Assessment: This is the name of the assessment

Phase Status: There are three phases that identify if the assessment is available.

- Not yet open
- Open
- Closed

Phase testing period: This shows the window of time the assessment is open

Student added: This shows the number of students already uploaded to the assessment.

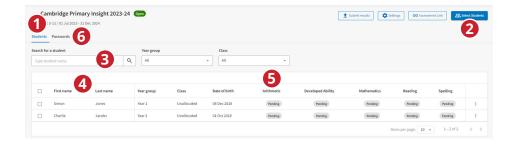
We display this in the following format:

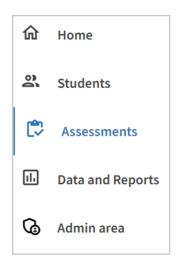


When you click on the assessment, you will see information for that specific assessment. This includes a link that students will use to access the assessment.

Students tab

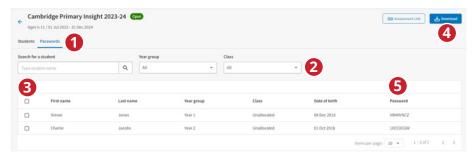
- 1 The **Students** tab will allow you to view students that have been assigned to an assessment.
- The Select Students button will allow you to assign students to the assessment.
- 3 Search for students, year groups and classes that have already been assigned to the assessment.
- The students assigned to the assessment.
- The status of each assessment module.
- **6** Select the the **Passwords** tab to view students' passwords.





Passwords Tab

- 1 Select the **Passwords** tab to view and download student password(s).
- 2 Search for the password(s) of student(s), year group(s) and class(es) that have already been assigned to the assessment.
- 3 Tick the box(es) to select the student(s) you would like to download password(s) for.
- 4 Select to download password(s) as a CSV or PDF.
- **5** The unique password for each student.



Assigning students to the assessment

Once students have been added to the platform they will need to be assigned to an assessment. Select the assessment from the **Assessments** page:



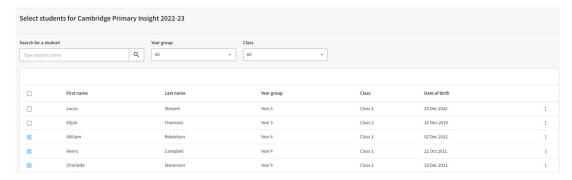
Click on **Select Students** in the top right corner.



This will provide a list of students that you can select for the assessment. If you have not assigned any students at this point, it will look like this:



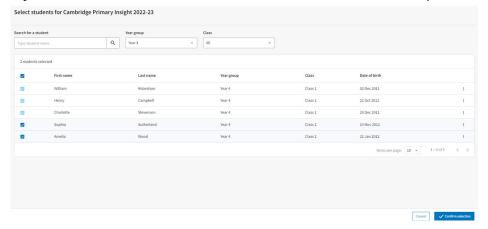
You can search for individual students or filter the students by **Year group** or **Class**.



If the student has already been selected for the assessment, the check box next to their name will appear light blue with a white tick.

If the check box is blank, the student is not selected for the assessment. Click in the check box to select the student and the box will appear dark blue with a white tick.

If you want to select all students, click the check box at the top in line with the column headers.



Once you have selected your students, click **Confirm selection** on the bottom right of the screen. If you want to see more information about the student, click on the three dots to the right of the screen.

Once the students have been selected, they will appear on the **Students** and **Passwords** tab:



Accessing the Password

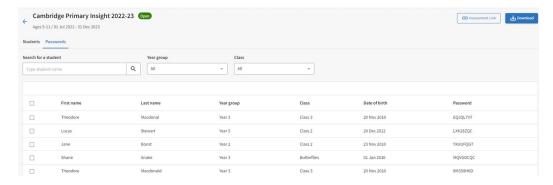
1. Select the relevant assessment from the assessment page:



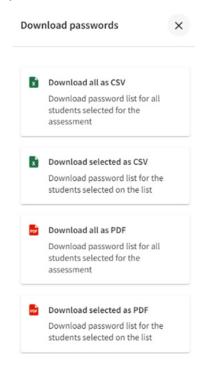
2. On the next screen, you will be presented with the details of the students that have already been uploaded to the system. **Important:** Before you run the assessment, check that all the students you want to assess are assigned to the assessment.



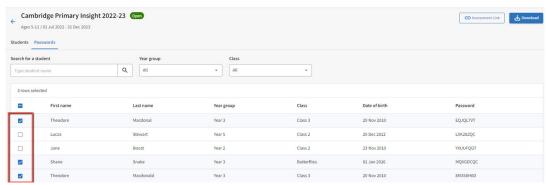
3. Select the **Passwords** tab to view the unique password for each student.



4. The students will need their password details to complete the assessment. To export the passwords, click **Download** in the top right corner. You will see the following options:

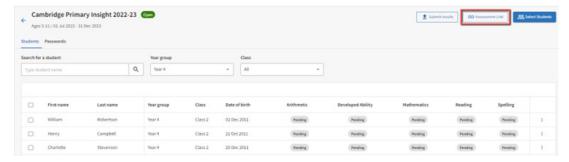


If you only want to select specific students, then, you will need to check the box next to their name before opening the download options.



Accessing the Assessment Link

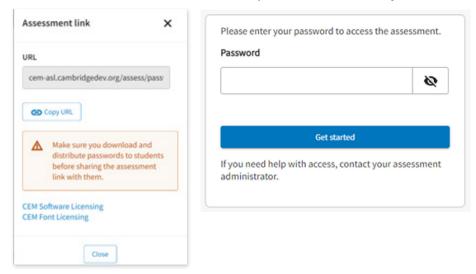
Click on the Assessment Link, accessible on either the Students or Passwords tab.



On the next screen, select **Copy URL** and **Close**.

Provide the URL to the students along with their unique password.

The student will need to enter their password when they click to access the link.

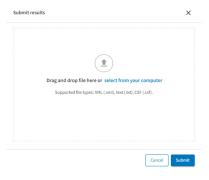


Manually returning results

There is a **Submit results** button on every page in the **Assessment** sections.



You will use this if the system is unable to save results back to CEM automatically. When you click on **Submit results**, you will have the option to drag and drop the file.

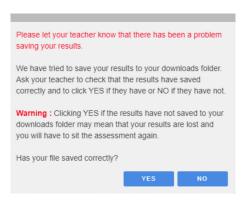


Once you drag and drop the file, click **Submit**, and the results will be processed.

Sometimes the system is unable to save results back to CEM. This usually happens because:

- Loss of internet connectivity
- The Firewall / filtering is blocking communications with CEM's servers
- Saturation of a school's network bandwidth (e.g., too many students accessing WiFi for large data transfers, simultaneously)

If this happens during the assessment, the student will be able to complete the assessment, and they will see the following warning at the end:



We call this the *save failover* process. The invigilator needs to check the .CSF file has correctly saved to the 'Downloads' folder.

If the save failover has saved correctly, the user will see a "CEM_RESULTS_FINAL_XXX.CSF" (where XXX is a long string of numbers and letters) file appear in the bottom left-hand corner of the browser window. This may look slightly different, in different browsers. The invigilator can also open the browser's 'Downloads' folder and check if a result file with that name has appeared with a creation date/time within the last minute or so.

We recommend invigilators copy this file immediately to a USB drive or a common server location, to facilitate easy upload to CEM.

If you are satisfied the results have saved correctly, they can click YES. You will then see the following dialog, and the test will finish as normal:

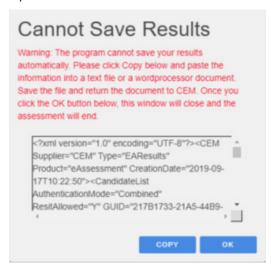


If the file has NOT saved correctly, the invigilator should click **NO**, and the system will attempt to save the results again.

The system attempts to save the file to the 'Downloads' folder up to five times, and the user will see the same dialog each time, assuming they do not click **YES**.

If you are still unable to verify a file has saved to the 'Downloads' folder, you will be taken to the copy & paste dialog.

As a last resort, when the user has clicked **NO** five times, the system will display a dialog containing the raw result XML and a **COPY** button. Users should click the **COPY** button and then paste the contents into a Notepad (or similar) file and can drag and drop for file into the **Submit result** pop up window.



It is essential invigilators are aware of the save failover routine and instruct candidates to put their hand up if they see any of the above screens.

However, some candidates may forget to tell the teacher and simply click YES when they see the Save Failover Dialog and close down the assessment.

The teacher will need to ask the candidate to log into the machine where they took the test, open the internet browser's 'Downloads' folder and look for the .CSF file. If this has happened for several students, they will need to do it several times. This is why it is best to copy the files to a USB stick or central file server when it happens.

Allowing students to retake assessment modules

If you want a student to retake a module (usually because their first attempt didn't generate a score), you can allow this through the assessment platform. There are a few things to understand before you go ahead:

- Retakes are at module level, so even if a student has a section score, they will need to complete the entire module again when they access the relevant module. This means their previous section scores for that module will be overwritten.
- Allowing retakes requires a change to your assessment settings, so it will apply to all students
 assigned to the assessment. We strongly recommend you apply the change just before your
 student(s) retake the relevant module, then go back and change the settings to not allow
 retakes once they've finished. This will help prevent students inadvertently overwriting their
 scores in future testing.

To allow retakes:

- 1. Log in to the Cambridge Primary Insight assessment platform.
- 2. Select the 'Assessments' section from the left hand menu.
- 3. Select the relevant assessment by clicking on the blue link.
- 4. Select the 'Settings' button near the top right of the screen.
- 5. Select the 'Allow' radio button, and then 'Save'.

Students can now access the assessment as normal. Please make sure they select the module you want them to retake when they enter the assessment (they will see all modules).

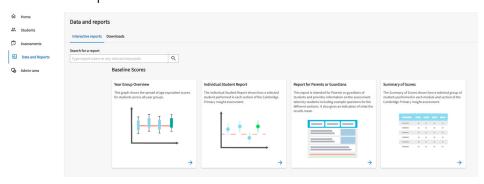
To turn off retake functionality, repeat the above steps, selecting the 'Do not allow' radio button.

Data and Reports

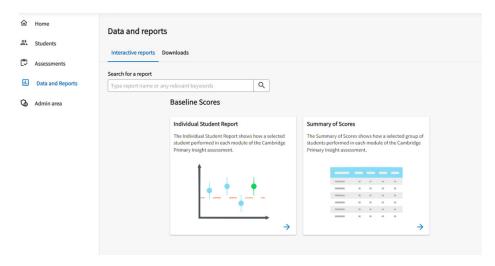
Data and Reports overview

The data and reports page will display different reports depending on whether your school has the **Core** or **Plus** package. There will be four reports available in the Plus package:

- 1. Summary of Scores
- 2. Individual Student Report
- 3. Report for Parents and Guardians
- 4. Year Group Overview

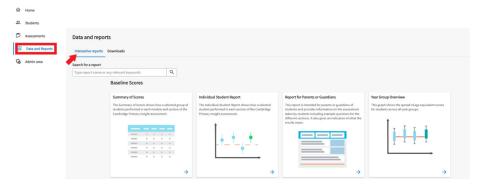


There will be two reports available in the Core package:



Viewing reports

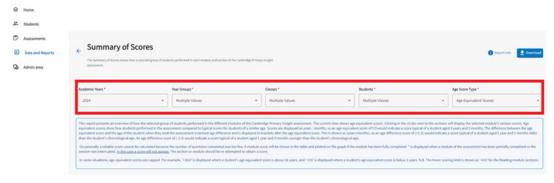
1. Select the Data and Reports section and the Interactive reports tab. Choose the report you would like to view:



2. You will be presented with filter fields for the report chosen.



- 3. Filter as required and select 'Go to report'. Your report will display instantly.
- 4. You can filter the displayed report as required using the drop down options in each box.

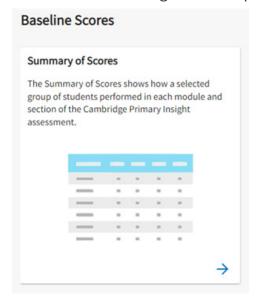


5. Each report will contain a description of the content. Further information can be found by clicking on 'Report info' in the top right corner.

How to create a CSV spreadsheet version of your Summary of Scores report

Note: You can also convert other reports from PDF to CSV besides the *Summary of Scores* report by following the same process below.

1. Go to the 'Data and Reports' tab and select the *Summary of Scores* report by clicking the blue arrow in the bottom right of the report icon.



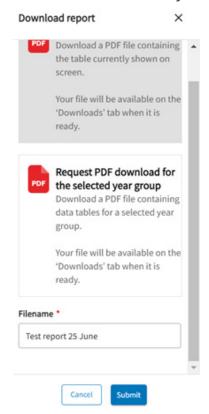
2. Add the data you want in the report by using the filters and click on 'Go to Report'.



3. Select the blue 'Download' button in the top right of the screen.



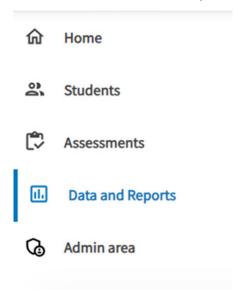
4. Choose the PDF version you need, give it a file name, and press 'Submit.



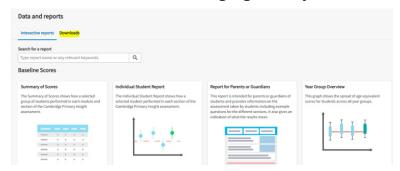
5. You will see the message below to confirm that the report is being generated:



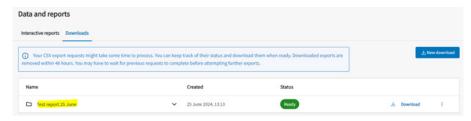
6. Go back to the 'Data and Reports' tab in the platform:



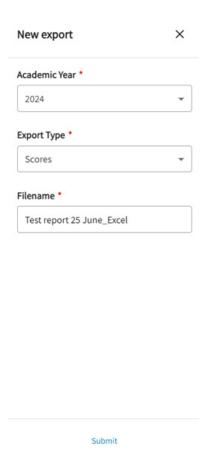
7. Click on the 'Downloads' tab highlighted in yellow.



8. You will see that the report is ready. At this stage, you need to select the 'New Download' option in the top right of the screen. Do not click on the 'Download' button as this will only generate the PDF version.



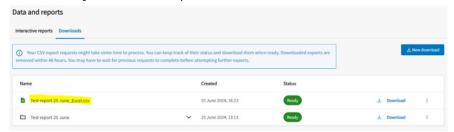
9. The screen will ask you to name the file once again. Call it "Excel version" or something suitable and click on 'Submit'.



10. You'll see another message to say that the download is being generated.



11. Go back to the 'Data and Report's option and you will see it appear in the 'Downloads' tab as an Excel document. You can now click on the 'Download' option on the right of the screen in the row where you see the report:



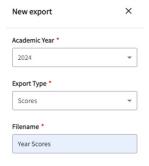
Downloading all scores data

You can download all of your scores data as a CSV download without first generating it as a PDF document. Please follow the steps below:

1. Select **Downloads** from the **Data and Reports** section and then choose 'New Download' You will find this option within the 'Downloads' tab in the **Data and Reports** area.



2. Complete the fields presented as required and select 'Submit' at the bottom of the page.



3. When available, your all scores CSV file can be downloaded from the **Downloads** tab of the **Data** and **Reports** section.

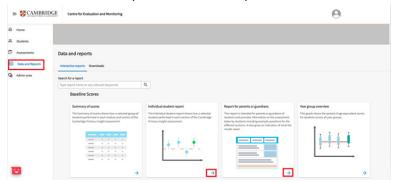


How to download reports in bulk - Individual Student reports and the Report for Parents or Guardians

In addition to downloading Individual Student Reports and the Report for Parents or Guardians, it is also possible to download these reports by year group. This will save you time rather than downloading each student individually.

First, you will need to view the report type you need from the **Data and Reports > Interactive Reports** tab, and then filter and submit the request to generate the reports you need. When available, you can download the new reports from the **Data and Reports > Downloads** tab. Full instructions are below:

1. Select Data and Reports from the options on the left. Then choose the report required:



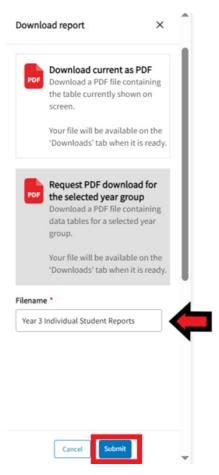
2. You will be presented with the option to apply filters. Filter as needed and select 'Go to Report'.



3. You can view and filter the report you selected. Filter as required for the reports you would like to download and select 'Download'.



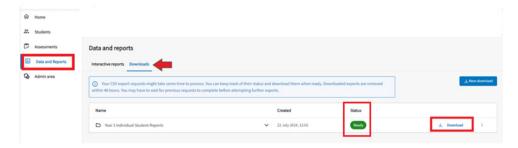
4. From here, you can now choose to download the report for the student displayed or for the whole year group. Enter a file name and select 'Submit'.



5. To view the availability of the submitted request and download your newly generated group files, select the 'Downloads' tab as shown below:

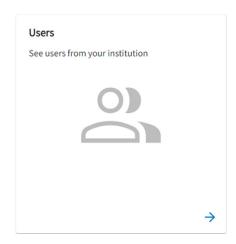


6. When the Status column displays 'Ready', you can select 'Download' to download a zipped file of all the reports:



Admin Area

The admin area shows which users have access to your schools Cambridge Primary Insight account. Click on the **Users** tile in the **Admin Area**.



The following information will be displayed:

